

SREDSTAKEHOLDER.CA WEBCAST
AGENDA - DEC. 8, 2017

<u>(EST)</u>	<u>SR&ED TOPIC</u>	<u>PRESENTERS</u>	
	<u>I) ISSUES WITH SR&ED CLAIMS BY MEDICAL PROFESSIONAL CORPORATIONS</u>		<u>PRIMARY ISSUES</u>
1:00 PM	Introduction	EARL VINER	
1:05 PM	SR&ED claims by Medical Professional Corporations	ANDREA MCPHAIL & NICK COULTHARD MAURICE GOULET	Consistency on rulings & rationale
		RUSS ROBERTS	Status with CRA & Finance
	QUESTIONS	MODERATOR COMMENTS	
	<u>II) NEW CRA DIRECTIVES</u>		
2:00 PM	<u>A) FINANCIAL</u>		
	Experimental vs Commercial Production	DAVID SABINA	Change in policy?
	QUESTIONS	MODERATOR COMMENTS	
2:20 PM	<u>B) TECHNOLOGY</u>		
	Eligibility of work involving software development	DAVID SABINA	New project examples SR&ED & Artificial Intelligence (AI)
3:00 PM	QUESTIONS	MODERATOR COMMENTS	
3:15 PM	<u>III) DISPUTE PREVENTION & RESOLUTION STRATEGIES</u>		
	Lessons Nov 24 webcast	TODD LOUIE DAVID SABINA	Strategies for claimants
3:45 PM	QUESTIONS	MODERATOR COMMENTS	
3:55 PM	CLOSING REMARKS	EARL VINER	

