

SREDSTAKEHOLDER.CA WEBCAST
AGENDA - NOV. 24, 2017

<u>(EST)</u>	<u>SR&ED TOPIC</u>	<u>PRESENTERS</u>	<u>PRIMARY ISSUES</u>
	<u>I) CHANGES TO SR&ED PAST DECADE?</u>		
1:00 PM	Statistics Objections & Appeals	DAVID HEARN	Increase in disputes
1:15 PM	Statistics past 10 years + future	DAVID SABINA	Decreases in funding
	<u>II) SR&ED TAX CASES</u>		<u>PRIMARY ISSUES</u>
1:25 PM	<u>A) FINANCIAL</u>		
	SR&ED wages	Oldcastle	SR&ED wages based on sales
		AG Shield	Allocation of SR&ED wages
	Sale of ITC's	Birchcliff Energy	Defining control for ITC acquisition
	CCPC status	Aeronautic Dev Corp	Defacto Control
	Filing deadline	Westsource	Complete claim
	Reassessment period	Rio Tinto Alcan	Can CRA reassess 5 years back?
1:40 PM	QUESTIONS	MODERATOR COMMENTS	
1:45 PM	<u>B) TECHNOLOGY</u>		
	Mech Engineering	Joel Theatrical Rigging	Routine & Systematic Investigation
		Novalia (Wind turbines)	Defining Standard practice
		Robotx Solutions Inc.	Defining Standard practice
	Food Science	LifeChoice	Systematic Investigation
		Flavornet	Defining Standard practice
	Civil Eng	Formadrain	Technological Advancement
2:45 PM	QUESTIONS	MODERATOR COMMENTS	
2:55 PM	INTERMISSION		
3:00 PM	<u>III) TAX COURT STRATEGIES</u>		
		HON. DON BOWMAN	Commentary on SR&ED cases
		TODD LOUIE	Strategies for claimants
3:35 PM	QUESTIONS	MODERATOR COMMENTS	
3:55 PM	CLOSING REMARKS	DAVID HEARN	